

EnergyPro® Expert System Options	Std	Prem	Opt.
EnergyPro® Core			
Database (Organisation Structure)			
Sites	✓	✓	
Accounts - Energy, Utilities	✓	✓	
Suppliers, Supply Types	✓	✓	
Organisation Map - Business Units, Regions, Managers	✓	✓	
Data Processing			
Import / Export Data Manager (user configurable)	✓	✓	
Manual or Electronic Data Entry (EDI)	✓	✓	
KPI - Efficiency Benchmarks			
Fixed KPI's (e.g. m2, FTE, Op. hrs etc.) - 2 std	2	✓	
List (Group) Management & Reports			
Flexible List grouping	✓	✓	
List (Group) = Usage, Cost and Rates	✓	✓	
M&R : Monitoring and Reporting			
Management structure (up to 3 levels)	✓	✓	
Power List management	✗	✓	
User Defined Fields (3 for Sites and Accounts)	✗	✓	
Reports & Analysis (Standard)			
Carbon Emissions Report: Standard	✓	✓	
Exception Reports: Standard - Usage & Costs	✓	✓	
Ranking Summary - Usage, Cost, Rates	✓	✓	
Efficiency Reports - Fixed KPI's	✓	✓	
Dynamic Graphical Analysis	✓	✓	
Reports & Analysis (Advanced)			
Usage, Cost and rates: with advanced summary export	✗	✓	
Exception Reports: Advanced - variable periods, usage & Costs	✗	✓	
Efficiency Reports (Weighted)	✗	⓪	✓
Track changes (e.g. hrs, m2 refurb etc)	✗	✓	
CUSUM Analysis (Quantification of savings)	✗	✓	
Batch Graphs for Distribution	✗	✓	
Customised Reports and graphs	✗	⓪	✓
BVP : Bill Verification, Approval & Processing			
Setup as required	✓	✓	
Database (Organisation Structure)			
All Fixed, Spot, Flexi-plan	✓	✓	
CFD (Hedge contracts)	✗	⓪	✓
Bills Verification (multiple QA checks)			
Electronic - "E-bill files" Import Manager	✓	✓	
Billing Alarm Reports - Invoice Charge (Accuracy)	✓	✓	
Billing Alarms Report - Estimated, Late invoices (completeness)	✓	✓	
Manual Invoice Entry - Optimised	✗	✓	
Exception Usage Invoice Report - advanced	✗	⓪	
Bills Approval			
Central Management and administration control	✓	✓	
Usage variation alerts and task management	✗	✓	
Delegated Authority - online approvals/holds /reminders	✗	✓	
Bills Processing			
Invoices Payment Summary	✓	✓	
Accounts Payable Upload File Manager - User Defined ¹	✗	✓	✓
Remittance Advice (for supplier)	✗	✓	
Multiple GL Codes - % split on invoice	✗	⓪	✓
Reports and Analysis (Billing drilldown)			
Monthly Accounts Accrual Report	✗	⓪	✓
Bills Drilldown Analysis - Cost Types Report	✗	✓	
Bills Drilldown Analysis - Cost Category Report	✗	✓	
Dynamic Graphical Analysis - Cost Category	✗	✓	

Management Modules	Std	Prem	Opt.
Budgets and Targets (B&T)			
Automated, Easy to set Budgets & Targets	✗	✓	
Easy Import / Export of B&T	✗	✓	
EUI targets (at Site or Business Unit level)	✗	⓪	
B&T vs Actual Analysis - Full Year & YTD	✗	✓	
Exception Report on B&T variations (Highlights)	✗	✓	
B&T added to Batch Reports and graphical Analysis	✗	✓	
Projects & Energy Initiatives			
Centralised list of projects & Initiatives connected to sites	✗	✓	✓
Energy Audit Reports summary with Energy Balance	✗	✓	✓
Track YTD and latest month savings	✗	⓪	✓
Production outputs (Variable KPI's)			
Site or individual accounts level - Monthly ¹	✓	✓	✓
Link to Production system report (i.e. SCADA, BMS, xls)	✓	✓	
Efficiency reports (eg. kWh/widget,\$/Widget) ²	✗	✓	✓
Graphical & CUSUM Analysis	✗	✓	
Temperatures			
Temperatures with Max. Min and days(DD) - daily/monthly	✗	✓	
Option to configure custom base temperature	✗	✓	✓
Graphical Analysis	✗	✓	
Efficiency reports (eg. kWh/DD,\$/DD)	✗	✓	
Sub-Meters - Check Meters data			
Integrated Database Setup			
Sub-Meter details with parent accounts linked	✓	✓	
Physical, Virtual Sub-Meters Tree (unlimited hierarchy)	✓	✓	
Linking submeters across different sites	✗	✓	
Meter Readings Processing and Verification (Monthly)			
Meter reading template - For meter Reader	✓	✓	
Import Meter readings - manual or electronic	✓	✓	
Exception Reports - Meters, Usage, Missed readings	✓	✓	
Daily Meter Reading Option	✗	⓪	✓
Cost allocations & reconciliations			
Allocation of Costs - Preset Rates or Actual Invoice based	✓	✓	
Reconciliation Report - Period or current readings	✓	✓	
Integrated Tenancy Billing	✗	⓪	✓
Reports & Analysis			
Powerful Reports & Analysis - at submeter level (see M&R above)	✓	⓪	
Budgets and Targets (see B&T above) & Temperatures	✗	⓪	

Extensions	Std	Prem	Opt.
Carbon Manager			
GHG Protocol / ISO14064-1 based Structure and activity framework		✓	
Centralised administration of carbon emission factors		✓	
Vehicles - fuel efficiency with accountability & reporting (see below)		✓	
Waste and Recycle streams (see below)		✓	
Air travel, rental cars & Taxis, refrigerants etc		✓	
Ability to lock baseline and reported data with entry/change log		✓	
Ability to make adjustments with notes for compliance		✓	
Base year configurable for financial or calendar year		✓	
Scope based - reports and graphs		✓	
Vehicle Manager			
Integrated Database Setup			
Vehicle details linked to sites, driver, business units		✓	
Driver's track record audit trail		✓	
Efficient data capture with auto alarms			
Import vehicle charges - Fleetcard Transactions, auto or manual		✓	
Alarms - Odometer entry errors, fuel mismatch, usage & efficiency changes		✓	
Reports & Analysis			
Usage, Cost and rates: monthly and summary		✓	
Fuel Efficiency by vehicle, driver		✓	
TOU Manager			
Integrated Database Setup			
TOU meters linked with organisation map & supplier accounts	✓	✓	
Efficient data capture with auto alarms			
Capture all meters interval data at once (web / BMS /meter provider)	✓	✓	
Pre-Set Alarms - 5 Categories, User Configurable	✓	✓	
Custom Alarms - 30 Mins to Month - Total, Peak, Trough	✗	✓	
Reports & Analysis			
Individual, Collective or comparable - flexible combinations		✓	
Pre-Set Graphs - kWh, kW, kVA, PF, kVAh - Period & 24 hr profiles	✓	✓	
Monthly Calender Graph & Data Summary Sheet	✓	✓	
Graphical Analyst - Period & 24 hr Profiles, compare to previous	✓	✓	
Advanced Analyst: Period & 24 hr Profiles, multiple periods, Comparative	✗	✓	
Tender Load Profile - 144, 48, 0.5 hr Data export	✗	✗	✓
Billing			
Monthly Accounts Accrual (needs M&R)	✓	✓	
Enhanced Bills verification - Usage, Maximum Demand (needs BVP)	✗	✓	

Subject to change without prior notice. E&OE

Notes

¹ : Optional Custom Spec to match your accounting system	✗	No
² : Weekly or daily option	✓	Yes
³ : Budgeted production Option	⓪	Optional